FINANCIAL EXPRESS

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 7. 2020, read with the corrigendum dated July 17, 2020, (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



A WINNING RELATIONSHIP

Shriram Transport Finance Company Limited

Shriram Transport Finance Company Limited (our "Company"), a public limited company was incorporated under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 30, 1979, issued by the Registrar of Companies, Chennai, Tamil Nadu (registered as a deposit taking Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934)). For details regarding change in the registered office, please see "History and Corporate Structure" on page 92 of the LOF.

Corporate Identification Number: L65191TN1979PLC007874

Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600 004 Tel No: +91 44 2499 0356 Corporate Office: Wockhardt Towers, West Wing, Level-3, C-2, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Tel No: + 91 22 4095 9595 Website: www.stfc.in Compliance Officer and Contact Person: Mr. Vivek Madhukar Achwal; E-mail: stfcricomp@stfc.in

PROMOTER OF OUR COMPANY: SHRIRAM CAPITAL LIMITED

ISSUE OF 26,178,777 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") AGGREGATING ₹ 14,921,902,890 TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 570 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 560 PER RIGHTS EQUITY SHARE) IN THE RATIO OF THREE RIGHTS EQUITY SHARES FOR EVERY 26 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON JULY 10, 2020 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 399 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Shriram Transport Finance Company Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Thursday, July 16, 2020 and closed on Thursday, July 30, 2020 and the last date for On Market Renunciation of Rights Entitlements was July 24, 2020. Out of the total 24,081 Applications for 43,187,941 Rights Equity Shares (including 8,911 Applications for 953,799 Rights Equity Shares through R-WAP), 3,705 Applications for 1,346,607 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 20,376 Applications for 41,841,334 Rights Equity Shares, which was 159.83% of the number of Rights Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 5, 2020, in consultation with the Lead Managers, the Registrars to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the Issue, the Company has, on August 6, 2020, allotted 26, 178, 777 Rights Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

Information regarding total applications received (i.e. Applications through both ASBA process and R-WAP facility received)

Category	Applications Received (including R-WAP)		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	23,499	97.58	42,538,854	24,247,074,980.00	98.50	25,544,608	14,560,426,560	97.58
Renouncees	582	2.42	649,087	369,979,590.00	1.50	634,169	361,476,330	2.42
Total	24,081	100.00	43,187,941	24,617,054,570.00	100.00	26,178,777	14,921,902,890.00	100.00

2. Basis of Allotment

Category	No. of Valid Applications Received	No. of shares under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	19,794	41,193,874	24,272,785	1,271,823	25,544,608
Renouncees	582	647,460	634,169	0	634,169
Total	20,376	41,841,334	24,906,954	1,271,823	26,178,777

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 7, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 07, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 6, 2020. The listing application was executed with BSE and NSE on August 6, 2020. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on August 7, 2020. The Rights Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrars within 6 (six) months from the Allotment Date, to get the Rights Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on page 427 of the LOF. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from August 11, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 7, 2020.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 395 of the LOF.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 396 of the LOF.

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE

advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 392 of the LOF.

ICICI Securities

ICICI Securities Limited ICICI Centre, H.T. Parekh Marg,

Churchgate, Mumbai 400 020, Maharashtra Telephone no.: +91 22 2288 2460 E-mail: stfc.rights@icicisecurities.com Investor Grievance e-mail:

customercare@icicisecurities.com Website:www.icicisecurities.com Contact Person: Rishi Tiwari/ Nidhi

HSBC (X)

SEBI Registration No.: INM000011179

(India) Private Limited

E mail: stfcrights@hsbc.co.in

investorgrievance@hsbc.co.in

Investor Grievance e-mail:

Mumbai 400 001

BNP PARIBAS The bank for a changing world **BNP Paribas**

BNP Paribas House, 1-North, Avenue, Maker Maxity, Bandra, Kurla Complex Bandra (E), Mumbai 400 051 Telephone no.: +91 22 3370 4000

dl.rights.stfc@asia.bnpparibas.com Investor Grievance e-mail: indiainvestors.care@asia.bnpparibas.cor Website: www.bnpparibas.co.in Contact Person: Mehul Golwala

SEBI Registration No.: INM000011534

J.P.Morgan

Citigroup Global Markets India **Private Limited** 1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex, Bandra (East). Mumbai 400 098, Maharashtra, India Telephone no.: +91 22 6175 9999 E mail: stfc.rights.issue.2020@citi.com

Investor Grievance e-mail: investors.cgmib@citi.com Website: www.online.citibank.co.in/rhtm/citigro upglobalscreen1.htm Contact Person: Siddharth Sharma

SEBI Registration No.: INM000010718

JOINT LEAD MANAGERS TO THE ISSUE O

Private Limited

credit-suisse.com

CREDIT SUISSE

Credit Suisse Securities (India)

9th Floor, Ceejay House, Plot F,

Road, Worli, Mumbai 400 018.

Investor Grievance e-mail:

SEBI Registration No.:

Shivsagar Estate, Dr. Annie Besant

Telephone no.: +91 22 6777 3885

E mail: list.projectsapphire2020@

Website: www.credit-suisse.com

Contact Person: Abhishek Joshi

list.igcellmer-bnkg@credit-suisse.com

HSBC Securities and Capital Markets J.P. Morgan India Private Limited J.P. Morgan Towers, Off CST Road, 52/60. Mahatma Gandhi Road. Fort. Santacruz East, Mumbai, 400 098 Telephone no.: +91 22 2268 5555 Telephone no.: +91 22 6157 3000 E mail: stfc.rights@jpmorgan.com Investor Grievance e-mail: investorsmb.jpmipl@jpmorgan.com

Website: www.jpmipl.com https://www.business.hsbc.co.in/en-gb/ Contact Person: Shagun Gupta in/generic/ipo-open-offer-and-buyback SEBI Registration No.: Contact Person: Mr. Ayush Jain / Ms. Sanjana Maniar SEBI Registration No.: INM000010353

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE

AXIS CAPITAL

Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Telephone no.: +91 22 4325 2183 E mail: stfcl.rights@axiscap.in Investor Grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya

SBI Capital Markets Limited 202, Market Tower 'E' Cuffe Parade, Mumbai 400 005 Telephone no.: +91 22 2217 8300 E mail: stfc.rights@sbicaps.com Investor Grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Aditya Deshpande

SEBI Registration No.: INM000003531

INM000012029 COMPANY SECRETARY AND COMPLIANCE OFFICER REGISTRARS TO THE ISSUE

SEBI Registration No.:

MFINTECH

Kfin Technologies Private Limited (formerly known as "Karvy Fintech Private Limited") Plot No 31 and 32, Tower B, Selenium Gachibowli, Hyderabad 500 032,

Telephone no.: +91 40 6716 2222, Toll Free Number: 18003454001 E-mail: stfc.rights@kfintech.com Investor Grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221 7 Integrated

Corporate Solutions Simplified

Integrated Registry Management Services Private Limited 2"Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600017 Tel: +91 44 2814 0801, +91 44 2814 0802 and +91 44 2814 0803, Fax: +91 44 2814 2479 Email: stfcrights@integratedindia.in Investor Grievance Email: sureshbabu@integratedindia.in Website: www.integratedindia.in Contact Person: Ms. Anusha N // Mr. K

Mr. Vivek Madhukar Achwal Company Secretary and Compliance Officer Wockhardt Towers, Level-3, West Wing, C -2, G Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Tel.: +91 22 4095 9595; Email: stfcricomp@stfc.in

/Sylvia Mendonca

Investors may contact the Registrars or the Company Secretary and Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrars, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. SecuritiesAct to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For Shriram Transport Finance Company Limited On behalf of the Board of Directors

Place: Chennai Date: August 10, 2020

Vivek Madhukar Achwal Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Global Co-ordinators and Lead Managers, i.e., ICICI Securities Limited, BNP Paribas, Citigroup Global Markets India Private Limited, Credit Suisse Securities (India) Private Limited, HSBC Securities and Capital Markets (India) Private Limited and J.P. Morgan India Private Limited at www.icicisecurities.com; www.bnpparibas.co.in; www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm; www.credit-suisse.com; at https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback; and www.jpmipl.com , respectively; and the Joint Lead Managers, i.e., Axis Capital Limited and SBI Capital Markets Limited at www.axiscapital.co.in; and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 15 of the LOF

NAGARJUNA FERTILIZERS AND CHEMICALS LIMITED CIN: L24129TG2006PLC076238

Reg off: D. No 8-2-248, Nagarjuna Hills, Punjagutta, Hyderabad 500082 Telangana, Tel: +91-40-23357200 Email: secretarial@nagarjunagroup.com, Website: www.nagarjunafertilizers.com

Notice is hereby given that the meeting of the Board of Directors of the Company is scheduled to be held on Friday, August 14, 2020 inter alia, to consider the Audited Standalone and Consolidated Financial Results for the year ended March 31, 2020. The notice is also available on the company's website viz., www.nagarjunafertilizers.com and also on the website of the Stock Exchanges i.e., www.bseindia.com and https://www1.nseindia.com. For Nagarjuna Fertilizers and Chemicals Limited Hyderabad

K Rahul Raju August 11, 2020 Managing Director



Tender Enquiry No: HO (Contracts)/NISP/1008/STP/2020/226 dated: 11.08.2020 MSTC Ref. No.: NMDC / HO / 33 / 2020-21 / ET / 376

e-Tender Notification

E-tenders in three bid systems are invited for the work of "Design. supplying, installing, testing & commissioning of 1000 KLD STP based on MBBR Technology including RCC Civil Building & AMC for 2 years for NISP, Nagarnar (Near Jagdalpur) Dist: Bastar, Chhattisgarh" on item rate basis from prospective domestic. experienced, qualified and eligible bidders who fulfill the Pre-Qualification Criteria.

Detailed SOT/NIT and tender document including pre-qualification requirements can be viewed/downloaded from NMDC's website http://www.nmdc.co.in/nmdctender/default.aspx., CPP Portal: www.eprocure.gov.in on latest active tenders and MSTC Website: http://www.mstcecommerce.com/eprochome/nmdc/buyer_login.jsp from 11.08.2020 to 09.09.2020

The tenderers are required to visit the above mentioned websites for corrigendum, if any, at a future date.

For further clarification, GM (Contracts), NMDC Ltd., Hyderabad can be contacted on Fax no. 040-2353 4746, email: contracts@nmdc.co.in.

General Manager (Contracts)

(₹ in Lakhs)

हर एक काम देश के नाम इस्पाती इरादा



Ujjivan Financial Services Limited

CIN No: L65999KA2004PLC035329 Registered Office: Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560095, Phone: +91 80 4071 2121; Email: compliance@ujjivanfin.com; investor.relations@ujjivanfin.com

Statement of Consolidated Financial Results for the Quarter ended June 30, 2020

		Quarter	Year ended	
No.	Particulars	June 30, 2020	June 30, 2019	Mar 31, 2020
900	Vertical (10 to 10	Unau	Audited	
2777	Total Income from Operations (Net)	82,828.20	68,942.25	2,96,937.75
2.	Net Profit / (Loss) (before taxes and exceptional item)	10,589.32	12,703.02	41,590.91
3.	Net Profit / (Loss) before taxes (after exceptional item)	10,589.32	12,703.02	41,590.91
4.	Net Profit / (Loss) after taxes (after exceptional item)	7,788.49	8,303.19	29,865.87
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income after tax)	7,678.54	8,197.04	29,584.68
6.	Paid up Equity Share capital (Face Value of ₹10 per share)	12,161.06	12,136,28	12,160.32
7.	Earnings per Share (EPS) (not annualised) Basic (₹): Diluted (₹):	5.35 5.35	6.85 6.83	23.25 23.21

Key numbers of standalone results are as under:

No.	NC340600305003	Quarter	Year ended		
	Particulars	June 30, 2020	June 30, 2019	Mar 31, 2020	
		Unau	Audited		
1,	Total Income from Operations (Net)	247.74	252.92	2,124.47	
2.	Profit Before Tax	129.13	85.24	1,018.43	
3.	Profit After Tax	96.56	52.64	882.07	

1. The above results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on August 10, 2020.

2. The above is an extract of the detailed format of quarterly financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter ended June 30, 2020 is available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and also on the company's website www.ujjivan.com.

3. These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules,

Place: Bengaluru Date: August 10, 2020

By order of the Board For Ujjivan Financial Services Limited Ittira Davis Managing Director and CEO

DIN: 06442816 www.ujjivan.com



Tamilnadu Petroproducts Limited Regd.Office: Manali Express Highway, Manali, Chennai 600 068. CIN: L23200TN1984PLC010931

Website: www.tnpetro.com E-mail: secy-legal@tnpetro.com

Telefax: 044-25945588 **NOTICE TO SHAREHOLDERS**

ANNUAL GENERAL MEETING THROUGH VIDEO CONFERENCING – REQUEST TO REGISTER E-MAILS TO RECEIVE ANNUAL REPORTS

Pursuant to the General Circular No.20/2020 dated 5th May 2020 read with General Circulars No.14/2020 dated 8th April 2020 and 17/2020 dated 13th April 2020 issued by the Ministry of Corporate Affairs, it is hereby informed that the 35th Annual General Meeting of the Company will be held on Wednesday, the 9th September 2020 at 2:00pm (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 (the Act) and the aforesaid Circulars.

As mandated in the aforesaid Circulars read with SEBI's Circular SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, the Annual Report for the year 2019-20 together with the Notice of the AGM will be sent only by electronic means to the share holders who have registered their e-mail ids with the Company or as the case may be, the Depository Participants. These will also be made available in the Websites of the Company and the Stock Exchanges viz., www.tnpetro.com and www.bseindia.com & www.nseindia.com

For the attention of Members who are holding shares in physical form/ who have not registered their e-mails ids and other particulars with the Company

❖ Due to the current pandemic situation, in order to ensure safety of all concerned, investors are requested to submit their requests online or through e-mails and as far as possible avoid handling of physical documents.

❖ You may visit https://investors.cameoindia.com/ and follow the guidance for submission of the information online for registering the e-mail, mobile number and other details, etc. Options for submission of Form 15G/15H for non-deduction of TDS from

dividend for the year 2019-20, payable in October 2020 are also available in the above web-link, which may be used. ❖ You may send the format available in the Company's website in the link https://tnpetro.com/furnishing-information-terms-sebi to the RTA by sending an

email with the scanned copy of the form and other required documents to

❖ Alternatively, the aforesaid information may be sent by post or courier to the RTA viz., Cameo Corporate Services Limited, Unit: TPL, Subramanian Building, 1. Club House Road. Chennai - 600002. Ph:044-28460390.

investor@cameoindia.com

Place : Chennai

Adfactors 220

Date: 10.08.2020

Persons holding shares in demat mode may approach their Depository Participant(DP) for the above purpose. Also, it may been sured that the option to receive the Annual Reports by e-mail has been duly exercised in respect of such Detailed instructions for casting of votes through remote e-voting prior to the

meeting and also for participating / speaking / voting at the meeting will be made available in the Notice of the AGM. This public notice is being published well in advance to facilitate the Members to

register or change their contact details and other particulars. Members may kindly avail the opportunity and provide the information at the earliest so that the Company is able to send the notices and other in formation promptly. For any further clarifications Members may contact the RTA as specified above. By Order of the Board For Tamilnadu Petroproducts Limited

Company Secretary

Form G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 S. No Particulars Kamachi Industries Ltd. (Formerly Kamachi Name of corporate debtor Sponge & Power Corporate Ltd.) Date of incorporation of corporate debtor 08/10/2003 Authority under which corporate debtor is Registrar of Companies (ROC)- Chennail incorporated / registered

Corporate identity number / limited liability U27106TN2003PLC051727 identification number of corporate debtor Address of the registered office and principal ABC Trade Centre, Old No. 50 office (if any) of corporate debtor (New no.39), 3rd Floor, Anna Salai, Chennai, Tamil Nadu - 600002 NCLT order dated 19/02/2020 (Published Insolvency commencement date of the on NCLT Website on 25/02/2020) Date of invitation of expression of interest 11/08/2020

Eligibility for resolution applicants under Detailed invitation for expression of section 25(2)(h) of the Code is available at : interest including eligibility along with details of undertaking to be provided by the RA will be made available on request through mail at e-mail ip.kamachi@gmail.com and vikas.gupta@bngca.com Norms of ineligibility applicable under Kindly refer to the most recent and

section 29A are available at : updated version of Insolvency and Bankruptcy Code 2016 (Code) available at https://www.ibbi.gov.in/ Last date for receipt of expression of interest | 26/08/2020 Date of issue of provisional list of 03/09/2020 prospective resolution applicants Last date of submission of objection on 08/09/2020 provisional list Date of issue of final list of prospective 17/09/2020

corporate debtor

resolution applicants Date of issue of information memorandum. 08/09/2020 evaluation matrix and request for resolution plans to prospective resolution applicants. Manner of obtaining request for resolution The request for resolution plan, evaluation plan, evaluation matrix, information matrix and information memorandum shall memorandum and further information be provided to eligible prospective resolution applicant(s) after signing the confidentiality undertaking with such

applicant(s). Pursuant to the aforesaid the prospective resolution applicant is required to send an email to ip.kamachi@gmail.com & vikas.gupta@bngca.com requesting for data room Request for resolution plan, evaluation matrix and information memorandum Last date for submission of resolution plans 09/10/2020 Manner of submitting resolution plans to By post (should reach the office address resolution professional mentioned against S. No. 21) and through password protected soft copy emailed to ip.kamachi@gmail.com and vikas.gupta@bngca.com

Estimated date for submission of resolution plan to the Adjudicating Authority for approva Name and registration number of the Name: Vikas Prakash Gupta IP Registration No.: IBBI/IPA-001/ resolution professional IP-P00501/2017-2018/10889 Name, Address and e-mail of the Resolution Name: Vikas Prakash Gupta professional, as registered with the Board Email ID: vikas.gupta@bngca.com Address: C/o Dipti Enterprises, 55, Nehru Pulta, Itwari, Nagpur, Maharashtra- 440002 Email ID: ip.kamachi@gmail.com Address and email to be used for correspondence with the resolution Address: Dipty Ranjan Mishra, No. 10/25, professional

22 Further Details are available at or with Vikas Prakash Gupta Email Id :- vikas.gupta@bngca.com ip.kamachi@gmail.com 23 Date of Publication of Form G 11/08/2020 For Kamachi Industries Ltd. Date: 11.08.2020 Place: Mumbai

Vikas Prakash Gupta Kamachi Industries Ltd.

Ground Floor, Sowrastra Nagar, 6th Street,

Choolaimedu, Chennai- 600094

MEDICO INTERCONTINENTAL LIMITED (formerly known as Intercontinental Leasing and Finance Company Limited) CIN: L24100GJ1984PLC111413

Regd. Office: 1-5th Floor, Adit Raj Arcade, Nr Karma Shreshta Tower, 100 Ft Rd. Satellite, Ahmedabad, Gujarat - 380015. Tel: 079-26742739

Email ID: mail@medicointercontinental.com Website: www.medicointercontinental.com NOTICE OF 36th ANNUAL GENERAL MEETING, REMOTE E-VOTING AND **BOOK CLOSURE INFORMATION**

NOTICE is hereby given that: -

 The 36th Annual General Meeting of the Members of MEDICO INTERCONTINENTAL LIMITED (formerly known as Intercontinental Leasing and Finance Company Limited) will be held on Thursday, the 3rd September, 2020 through Video Conferencing (VC) Other Audio Visual Means (OAVM) at 03:00 P.M. in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08th April, 2020, MCA General Circular No. 17/2020 dated 13th April, 2020 and MCA General Circular No. 20/2020 dated $05^{
m th}$ May, 2020, to transact the business as se

forth in the notice of the Meeting dated 4th August, 2020. 2. Electronic copies of the Notice of the AGM and Annual Report for fiscal 2020 have been sent to all the members whose email IDs are registered with the Company/ Depository Participant(s). These documents are also available on the website of the Company at www.medicointercontinental.com. The dispatch of notice of AGM through electronic mode has been completed on 10th August, 2020.

3. In terms of and in compliance with provisions of section 108 of the Act read with Rule 20 of Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the "remote e-voting" and "e-voting during the AGM", facility to members to cast their vote electronically on all the resolutions set forth in the Notice of the 36th AGM through electronic voting system of Central Depository Services Limited ("CDSL"). The cut -off date for determining the eligibility to vote by electronic means through "remote e-voting" or "e-voting at the AGM" is 28th August,

4. All the members are informed that: a. The business set forth in the notice of the AGM may be transacted through voting

by electronic means:

b. The remote e-voting shall commence from August 31, 2020 (9:00 A.M.) c. The remote e-voting shall end on September 02, 2020 (5:00 P.M.)

d. The cut-off date for determining the eligibility to vote by electronic means or at the AGM is August 28, 2019; E-voting by electronic mode shall not be allowed beyond 5:00 P.M. on September 02,

f. Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date i.e., August 28, 2020, may vote in the Annual General Meeting and may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com . For the

process and manner of E-voting. Members may go through the instructions mentioned in

Note No. 25 of the Notice of 36th AGM. g. Members may note that: i) The remote e-voting module shall be disabled by CDSL beyond 5:00 P.M. on September 02, 2020 and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; ii) The facility of ϵ - voting shall be made available at the AGM; iii) The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and iv) Only persons whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting or e-voting at the

h. The Notice of the AGM is available on the Company's website www.medicointercontinental.com and also on the CDSL's website www.evotingindia.com; i. In case of any gueries/grievances connected with e-voting, please contact: Mr. Rakesh Dalvi, Manager, CDSL, A wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel East, Mumbai-400013, or send an email to

helpdesk.evoting@cdslindia.com or call 022-23058542/43. 5. The Register of Members and Share Transfer Books of the Company will remain closed from 29th August, 2020 to 3rd September, 2020 (both days inclusive).

For MEDICO INTERCONTINENTAL LIMITED

Date: 10th August, 2020 CORRIGENDUM

Place: Ahmedabad

on 3rd September, 2020.

Corrigendum to Notice dated 4th August, 2020 for Annual General Meeting to be held With reference to the notice dated 4th August, 2020, we would like to further inform all the members of the Company to please read the following information provided in the Notice

SAMIR SHAH

MANAGING DIRECTOR

1. Name of the proposed allottees in the notice, wherever mentioned, will be corrected

a. Vimalesh Champaklal Bhandari in place of Vimlesh Champaklal Bhandari;

b. Shilpaben V Bhandari in place of Shilpa V Bhandari;

c. Jagdishchandra Dahyalal Shah (HUF) in place of Jagdishchandra Shah (HUF). 2. In the Explanatory statement of the Notice, in item no. 5, following corrections will be

of Convertible warrants in terms of applicable provisions of the Act read with related rules thereto and SEBI (ICDR) Regulations are as under" and accordingly read as under: a. In point IV – In 2nd Para, after (.), following will be added: "Pricing has been arrived as per Reg. 164B of SEBI (ICDR) Regulations, 2018."

made in "Necessary Information or details as required in respect of the proposed issue

b. In point VII – after the (.), following line will be added: "No other Directors / Key Managerial Personnel other than Promoters has subscribed

c. In point XIII – In line 3 of point (i), "Trading approval" to be substituted in place of "allotment" after the word "of" and before the word "in" d. In Point XV – Identity of Proposed allottee, in row no. 6, in column name "natural *persons who are the ultimate beneficial owners"*, Jagdishchandra Dahyalal Shah will be

substituted in place of Jagdishchandra Shah (HUF).

Place: Ahmedabad

SAMIR SHAH MANAGING DIRECTOR **Date: 10th August, 2020**

CHENNAI/KOCHI

For MEDICO INTERCONTINENTAL LIMITED

financialexp.epa.in

Balasubramanian SEBI Registration No: INR000000544